



BH GLOBAL MARINE LIMITED  
明輝環球海事有限公司

**BH GLOBAL MARINE LIMITED**  
(Company Registration No: 200404900H)

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**PROPOSED OFFERING AND LISTING OF TAIWAN DEPOSITORY RECEIPTS**

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Unless otherwise defined, all capitalised terms used herein shall bear the same meanings ascribed to them in the announcement dated 7 October 2010 ("Announcement").

The board of directors (the "Board") of BH Global Marine Limited ("Company") wishes to refer to the Announcement regarding the receipt by the Company of the AIP from the SGX-ST for the listing of and quotation for the New Shares in the capital of the Company on the Official List of the SGX-ST in relation to the Proposed TDR issue. The Board wishes to announce that the Company has allotted and issued the 60,000,000 Shares in connection with the Proposed TDR issue.

The aforesaid shares are expected to be listed and quoted on the Main Board of the SGX-ST on 20 October 2010.

The SGX-ST's in-principle approval is not to be taken as an indication of the merits of the TDR, the Company and/or its subsidiaries.

Submitted by Mr Vincent Lim Hui Eng, Chief Executive Officer to the SGXNET on 20<sup>th</sup> October 2010.