



BH GLOBAL MARINE LIMITED
(Company Registration No: 200404900H)

PROFIT GUIDANCE FOR THE THIRD QUARTER RESULTS ENDED 30 SEPTEMBER 2012

The Board of Directors of BH Global Marine Limited (the "Company") wishes to announce that following a preliminary assessment of the Group's financial results, the Board of Directors of the Company would like to advise shareholders that the Group expects to report a loss for 3rd Quarter 2012.

The Board's guidance is mainly predicated on the following factors:-

1. Lower revenues and gross margin resulting in a loss to the Group's Engineering Services division due to the depreciation of the Indonesian Rupiah against the Singapore Dollar as well as lower volume of business; and
2. Uncertainty of recovery of costs of variation orders arising from the delay of a major project undertaken by a subsidiary.

Further details of the Group's performance will be disclosed when it announces its unaudited financial results for the third quarter ended 30 September 2012.

By Order of the Board

Vincent Lim Hui Eng
Chief Executive Officer
BH Global Marine Limited

25 October 2012