



(Company Registration No: 200404900H)

INCREASE IN PAID-UP CAPITAL OF SUBSIDIARY UNDER ASSOCIATE COMPANY

The Board of Directors of BH Global Corporation Limited (the "Group") wishes to announce that General Luminaire (Kunshan) Co., Ltd. ("KSGL") has increased its paid-up share capital from USD2,500,000 to USD3,498,939.04. KSGL is a wholly owned subsidiary of the Group's associate company, GL Lighting Holding Pte Ltd. The increase in capital is funded through internal resources.

None of the Directors and controlling shareholders of the Group has any interest, directly or indirectly, in the aforesaid transaction, save for their shareholdings (if any) in the Group.

By Order of the Board

Vincent Lim Hui Eng
Chief Executive Officer
Date: 20 March 2015