REPL::Rights::Voluntary

Issuer & Securities

| Issuer/ Manager | BH GLOBAL CORPORATION LIMITED |
|-----------------|--|
| Security | BH GLOBAL CORPORATION LIMITED - SG1CF8000003 - BQN |

Announcement Details

| Announcement Title | Outcome of Regulatory Review | |
|----------------------------------|--|--|
| Date & Time of Broadcast | 13-Dec-2018 19:05:19 | |
| Status | Replacement | |
| Corporate Action Reference | SG180928RHDIBDDU | |
| Submitted By (Co./ Ind. Name) | Vincent Lim Hui Eng | |
| Designation | Executive Chairman and Chief Executive Officer | |
| Event Status | Pending AIP/ LQN Announcement | |
| Underwritten | No | |
| Shareholders' Approval Required? | Yes | |
| Shareholders' Approval Obtained | No | |
| Foreign Shareholder Eligibility | No | |
| Attachment for Intent | | |

BHG_Rights_Issue28Sept2018.pdf

Regulatory Outcome

Attachment For Regulatory Outcome

BHG_AIP_13Dec2018.pdf

Event Narrative

| l | Narrative Type | Natiative text |
|---|-----------------|--|
| l | Additional Text | PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE. |

SG1CF8000003 BH GLOBAL CORPORATION LIMITED Ordinary Share 1

Dates

Rights Details

| Security Not Found? | No |
|---|-----|
| Renounceable | Yes |
| Rights Security Distribution Ratio- Underlying | 2 |
| Rights Security Distribution Ratio- Rights Security | 3 |

Option Exercise

| Issue Price (Per | Rights) | SGD 0.085 | | |
|--------------------|---------|---------------|----------------------------|-------------------------------|
| Disbursed Security | | | | |
| ISIN | Name | Security Type | Distribution Ratio- Rights | Distribution Ratio- Disbursed |

1

Renounceable Conditions

| Allow Over Subscription | Yes |
|-------------------------|---|
| Attachments | BHG_Rights_Issue28Sept2018.pdf BHG_AIP_13Dec2018.pdf Total size =225K |
| Related Announcements | <u>28/09/2018 17:23:03</u> |