

## **BH GLOBAL MARINE LIMITED**

(Incorporated in the Republic of Singapore)  
(Company Registration Number: 200404900H)

### **BONUS ISSUE**

The Board of Directors of BH Global Marine Limited (the “Company”) refers to its announcements dated 26 November 2007 and 29 January 2008 in relation to the proposed bonus issue of 140,000,000 new ordinary shares in the capital of the Company on the basis of one (1) Bonus Share for every two (2) existing ordinary shares in the capital of the Company (the “Bonus Issue”).

The Board is pleased to announce that 140,000,000 new ordinary shares in the capital of the Company (the “Bonus Shares”) have been allotted and issued to the shareholders of the Company on 21 February 2008 pursuant to the Bonus Issue.

The Bonus Shares are expected to be listed and quoted on the Official List of the Singapore Exchange Securities Trading Limited on 25 February 2008.