

BH GLOBAL MARINE LIMITED

(Company Registration No: 200404900H)

REGISTRATION OF JOINT VENTURE COMPANY - HAN JIANG PTE LTD

Reference is made to BH Global Marine Limited (the "Company")'s announcement of 8 December 2009 in respect of the establishment of a joint venture company ("JV company") in Singapore to carry on the business of exporting various marine related goods and products to Myanmar.

The Directors of the Company would like to announce that the JV Company known as Han Jiang Pte Ltd had been successfully registered with the Accounting & Corporate Regulatory Authority on 27th January 2010.

Submitted by Mr Vincent Lim Hui Eng, Chief Executive Officer to the SGXNET on 28th January 2010.