



BH GLOBAL MARINE LIMITED
(Company Registration No: 200404900H)

BH GLOBAL MARINE LIMITED
明輝環球海事有限公司

BH GLOBAL MARINE RECEIVES APPROVAL FROM THE SECURITIES AND FUTURES BUREAU OF TAIWAN FINANCIAL SUPERVISORY COMMISSION, EXECUTIVE YUAN FOR ADMISSION TO TRADING ON THE TSE OF TAIWAN DEPOSITORY RECEIPTS (“TDR”)

Unless otherwise defined all capitalised terms shall bear the same meanings ascribed to them in the previous announcements dated 8 July 2010, 13 April 2010 and 7 September 2010.

Further to the announcements of the Company on 8 July 2010, 13 April 2010 and 7 September 2010, the board of directors of the Company (the “**Board**”) is pleased to announce that on 14 September 2010, the Company received approvals from the Securities and Futures Bureau of the Financial Supervisory Commission of Taiwan, the Republic of China for the offering and listing of TDR, representing an aggregate of up to 60 million shares of the Company, on the Taiwan Stock Exchange.

As the Proposed TDR Issue is subject to, among others, the approvals of the relevant government and regulatory authorities in Taiwan and the then prevailing market and economic conditions, the Proposed TDR Issue may or may not proceed. Further, the Directors may, notwithstanding that all requisite regulatory approvals have been obtained, decide not to proceed with the Proposed TDR Issue if, having regard to investors’ interest and response at the material time and any other relevant factors, the Directors deem it not in the interest of the Company to proceed with the same. Shareholders and potential investors of the Company are as such advised to exercise caution when dealing in the Company’s shares. When in doubt, shareholders and potential investors are strongly advised to seek independent advice from their bankers, stockbrokers, solicitors or other professional advisers.

Submitted by Mr. Alvin Lim Hwee Hong, Executive Chairman to the SGXNET on 15 September 2010.