



BH GLOBAL MARINE LIMITED
明輝環球海事有限公司

BH GLOBAL MARINE LIMITED
(Company Registration No: 200404900H)

SUBMISSION OF ADDITIONAL LISTING APPLICATION TO THE SINGAPORE EXCHANGE FOR NEW SHARES TO BE ISSUED PURSUANT TO THE ISSUE OF THE TAIWAN DEPOSITORY RECEIPTS (“TDR”) ON THE TAIWAN STOCK EXCHANGE

Unless otherwise defined all capitalised terms shall bear the same meanings ascribed to them in the previous announcements dated 13 April 2010, 8 July 2010, 7 September 2010 and 15 September 2010.

Further to the announcements of the Company on 13 April 2010, 8 July 2010, 7 September 2010 and 15 September 2010, the board of directors of the Company (the “Board”) wishes to announce that the Company has submitted its additional listing application to the Singapore Exchange for the listing of up to 60,000,000 new shares in the Company proposed to be issued in connection with the TDR.

As the Proposed TDR Issue is subject to, among others, the approvals of the Singapore Exchange (in connection with the listing of the new Shares), the relevant government and regulatory authorities in Taiwan and the then prevailing market and economic conditions, the Proposed TDR Issue may or may not proceed. Further, the Directors may, notwithstanding that all requisite regulatory approvals have been obtained, decide not to proceed with the Proposed TDR Issue if, having regard to investors’ interest and response at the material time and any other relevant factors, the Directors deem it not in the interest of the Company to proceed with the same. Shareholders and potential investors of the Company are as such advised to exercise caution when dealing in the Company’s shares. When in doubt, shareholders and potential investors are strongly advised to seek independent advice from their bankers, stockbrokers, solicitors or other professional advisers.

Submitted by Mr. Vincent Lim Hui Eng, Chief Executive Officer, to the SGXNET on 21st September 2010.