

## **BH GLOBAL MARINE LIMITED**

(Company Registration No: 200404900H)

## INVESTMENT IN THE SHARE CAPITAL OF Z-POWER AUTOMATION PTE. LTD.

The Board of Directors of BH GLOBAL MARINE LIMITED (the "Company") wishes to announce that the Company has subscribed for 445,000 ordinary shares at a consideration of S\$445,000/- in the share capital of its subsidiary, Z-Power Automation Pte. Ltd. in settlement of the amount of S\$445,000/- owing by Z-Power Automation Pte. Ltd. to the Company.

The investment was funded through internal resources and is not expected to have any material impact on the Group's net tangible assets or earnings per share of the Company for the current financial year ending 31 December 2010.

None of the Directors or Substantial Shareholders of the Company has any interest, direct or indirect, in the abovementioned share subscription.

Submitted by Mr Alvin Lim Hwee Hong, Executive Chairman to the SGXNET on 5 October 2010.