



BH GLOBAL MARINE LIMITED  
明輝環球海事有限公司

**BH GLOBAL MARINE LIMITED**  
(Company Registration No: 200404900H)

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**PROPOSED OFFERING AND LISTING OF TAIWAN DEPOSITORY RECEIPTS (“TDRs”)  
– LISTING OF TDRs**

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Further to the announcements made on 13 April 2010, 8 July 2010, 7 September 2010, 15 September 2010, 21 September 2010, 7 October 2010, 8 October 2010 and 13 October 2010 in relation to the proposed Taiwan Depository Receipt (“TDR”) issue, the Board of Directors of BH Global Marine Limited (the “Company”) is pleased to announce that the TDRs is expected to be listed on the Taiwan Stock Exchange on 20 October 2010.

The total number of TDRs that will be issued is 30,000,000, representing 60,000,000 ordinary shares of the Company. The issue price for each TDR is fixed at NT\$17.00 pursuant to the announcement made on 13 October 2010.

Further announcements will be made by the Company in relation to the Proposed TDR Issue as and when appropriate.

Submitted by Mr Vincent Lim Hui Eng, Chief Executive Officer to the SGXNET on 15<sup>th</sup> October 2010.