



BH GLOBAL MARINE LIMITED
(Company Registration No: 200404900H)

BH GLOBAL MARINE LIMITED
明輝環球海事有限公司

**PROFIT GUIDANCE FOR THE UNAUDITED FINANCIAL RESULTS FOR THE
FOURTH QUARTER ENDED 31 DECEMBER 2012**

The Board of Directors of BH Global Marine Limited (the “Company”) deems it appropriate to issue a profit guidance statement in respect of the Unaudited Financial Results for the Fourth Quarter ended 31 December 2012 (“4QFY2012 Results”) of the Group following a preliminary assessment of the Group’s financial results.

The Board of Directors of the Company would like to advise shareholders that the Group expects to report a loss for the 4QFY2012 Results. The Board’s guidance is mainly due to the following factors:-

1. Write-off of deposit for purchase of land in Batam;
2. Write-off of inventory; and
3. Lower gross margin resulting in a loss to the Group’s Engineering Services division due to the depreciation of the Indonesian Rupiah and US Dollar against the Singapore Dollar.

Further details of the Group’s performance will be disclosed when the Company announces its 4QFY2012 Results.

By Order of the Board

Vincent Lim Hui Eng
Chief Executive Officer
BH Global Marine Limited

23 February 2013