



(Company Registration No: 200404900H)

INCREASE IN THE ISSUED AND PAID-UP SHARE CAPITAL OF SUBSIDIARY COMPANY

The Board of Directors of BH Global Corporation Limited (“BHG” or the “Group”) wishes to announce that its subsidiary company, BOS Offshore & Marine Pte. Ltd. (“BOS” or the “Company”), has increased its issued and paid-up share capital from S\$100,000 to S\$500,000.

The principal activity of BOS is the provision of marine and offshore related services and products.

The shareholders of BOS, comprising of the Group and Mr. Koh Tong Seng, will subscribe for the new shares in the capital of the Company in the breakdown as follows:

Shareholder	Paid-Up Capital of Company (Pre Capital Increase)	Number of New Shares	Increase in Paid-Up Capital of Company	Paid-Up Capital of Company (Post Capital Increase)	Final Shareholding % in Company
BHG	S\$100,000	350,000	S\$350,000	S\$450,000	90%
Koh Tong Seng	-	50,000	S\$50,000	S\$50,000	10%

The Group’s share of the capital increase is funded entirely through internal resources. The Group’s shareholding in BOS will decrease from 100% to 90% after the capital increase.

The transaction is not expected to have any material impact on the Group’s net tangible asset and earnings per share for the financial year ending 31 December 2015.

Save for the directorships and shareholdings in the Group, none of the Directors or Controlling Shareholders or Substantial Shareholders of the Group has any interest, direct or indirect, in the abovementioned transaction.

By Order of the Board

Alvin Lim Hwee Hong
Executive Chairman
14 October 2015