

COMPLETION OF INVESTMENT INTO OMNISENSE SYSTEMS PRIVATE LIMITED

The Board of Directors of BH Global Corporation Ltd (the "Company" and together with its subsidiaries the "Group") refers to the Company's announcement on 10 May 2016, in respect of the entry into an SPA with the Vendor and an Investment Agreement with the Target Company (the "Earlier Announcement"). Unless otherwise defined, capitalised terms in this announcement shall bear the same meanings ascribed to it in the Earlier Announcement.

The Board is pleased to announce that completion of the Proposed Acquisition and the Proposed Subscription has taken place on 13 June 2016 in accordance with the terms and conditions of the SPA and Investment Agreement respectively.

Following the Completion, the Company is the holder of 91,451 Target Shares and has 51% shareholding interest in the Target Company.

By Order of the Board

Alvin Lim Hwee Hong Executive Chairman 13 June 2016