

**DISTRIBUTION OF SHARES IN THE COMPANY HELD BY LATE EXECUTIVE
CHAIRMAN – MR ALVIN LIM HWEE HONG**

The Board of Directors of BH Global Corporation Limited (the “**Company**”) refers to its earlier announcement dated 8 July 2016 entitled “*Demise of Executive Chairman – Mr Alvin Lim Hwee Hong*”.

As at the date of this announcement, the estate of Mr Alvin Lim Hwee Hong (“**Mr Alvin**”), the former Executive Chairman and Director of the Company, comprises:

- (i) a direct interest in 982,172 ordinary shares (“Shares”) of the Company, constituting approximately 0.82% of the issued share capital in the Company; and
- (ii) a deemed interest in 71,668,900 Shares, constituting approximately 59.72% of the issued share capital in the Company, by virtue of Mr Alvin’s shareholding of 420,000 out of a total of 2,000,000 ordinary shares in Beng Hui Holding (S) Pte Ltd (“Beng Hui Holding”), which holds 71,668,900 shares in the Company.

Pursuant to Mr Alvin’s will, his direct and deemed shareholding in the Company comprised in his estate shall be distributed equally amongst his spouse and three (3) children. Mr Alvin’s family is in the process of making the necessary applications for the grant of probate in relation to the foregoing. Upon the grant of probate, the Company expects that the foregoing shares will be transferred in accordance with the will, or in such other manner as agreed by the respective beneficiaries.

The Company expects that upon the grant of probate and formalization of the transfer of the foregoing shares, the beneficiaries may, depending on the final shareholding arrangement, notify the Company of any changes in substantial shareholders’ interests and the Company will in due course announce the same.

BY ORDER OF THE BOARD

Vincent Lim Hui Eng
Acting Executive Chairman and
Chief Executive Officer
17 August 2016