

- ALLOT AND ISSUE SHARE IN SUBSIDIARY COMPANY

The Board of Directors of BH Global Corporation Limited (“**BHG**” and, together with its subsidiaries, “**Group**”) wishes to announce that its wholly-owned subsidiary company, Athena Dynamics Pte. Ltd. (“**ADPL**” or the “**Company**”), has allotted and issued 12,500 shares to Mr Soh Lee Meng, the Chief Information Officer of BHG and Chief Executive Officer of ADPL. Following the allotment, the Company will hold 97.3% effective shareholding interest in ADPL.

The transaction is not expected to have any material impact on the Group’s net tangible asset and earnings per share for the financial year ending 31 December 2016.

Save for the directorships and shareholdings in the Group, none of the Directors or Controlling Shareholders or Substantial Shareholders of the Group has any interest, direct or indirect, in the abovementioned transactions.

BY ORDER OF THE BOARD

Vincent Lim Hui Eng
Acting Executive Chairman and
Chief Executive Officer

5 September 2016