

**INCREASE SHARE CAPITAL OF BOS ENGINEERING INTERNATIONAL PTE. LTD. AND  
SHARE TRANSFER OF BOS OFFSHORE & MARINE PTE. LTD.**

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BH Global Corporation Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) wishes to announce that the issued and paid-up share capital of its subsidiary, BOS Engineering International Pte. Ltd. (the “**BOSI**”) has increased from S\$10 to S\$500,010. BOSI has issued an additional share allotment of 450,000 ordinary shares to the Company and 50,000 ordinary shares to Mr Koh Tong Seng, the Managing Director of BOS Offshore & Marine Pte. Ltd. (the “**BOS**”) at S\$1 each by way of share swap of entire shareholdings in BOS to BOSI.

The Company and Mr Koh Tong Seng have transferred entire equity interest of 450,000 and 50,000 ordinary shares at S\$1 each which represent 90% and 10% of the issued share capital of BOS respectively to BOSI. As part of the internal restructuring exercise, BOS will become an indirect subsidiary of the Company.

The Management expects to continue BOS’s business operations upon completion of the existing project and continue to provide marine and offshore related services and products. Although the Group’s Financial Statements as at 30 June 2017 reflects BOS’s results as discontinued operations, the results of BOS being in continuing operations will be reflected in the Group’s Financial Statement for the financial period ending 30 September 2017.

The above transactions are part of the Company’s development and expansion of engineering solutions and services business and are not expected to have any material impact on the net tangible assets and earnings per share of the Group for the financial year ending 31 December 2017.

None of the directors or substantial shareholders of the Company have any interest, direct or indirect, in the abovementioned transaction save for their shareholdings in the Company.

**BY ORDER OF THE BOARD**

Vincent Lim Hui Eng  
Executive Chairman and Chief Executive Officer  
8 September 2017