

**INCORPORATION OF AN INDIRECT SUBSIDIARY
– SASA APAC PTE. LTD.**

The Board of Directors of BH Global Corporation Limited (the “**Company**”) wishes to announce that its subsidiary company, Athena Dynamics Pte. Ltd. (“**ADPL**”) has incorporated a wholly-owned subsidiary in the Republic of Singapore, known as SASA APAC Pte. Ltd. (“**SASA-AP**”).

As at the date of this announcement, SASA-AP has an initial issued and paid up share capital of S\$1 comprising 1 share and its principal activity is to act as a new vehicle for the Company to ride on ADPL’s current successful collaboration with a supplier to venture into strategic and green field businesses in the region.

The establishment of the abovementioned subsidiary is not expected to have any material impact on the net tangible assets and earnings per share of the Group for the financial year ending 31 December 2018.

None of the directors or substantial shareholders of the Company have any interest, direct or indirect, in the abovementioned transaction save for their shareholdings in the Company.

BY ORDER OF THE BOARD

Vincent Lim Hui Eng
Executive Chairman and Chief Executive Officer
9 March 2018