

**INCORPORATION OF AN INDIRECT SUBSIDIARY
– NGSS MARINE PTE. LTD.**

The Board of Directors of BH Global Corporation Limited (the “**Company**”) wishes to announce that its indirect subsidiary company, ONE BHG Pte. Ltd. (“**OBPL**”) has incorporated a wholly-owned subsidiary in the Republic of Singapore, known as NGSS MARINE Pte. Ltd. (“**NGSS**”).

As at the date of this announcement, NGSS has an initial issued and paid up share capital of S\$1 comprising 1 share and its principal activity is manufacture and repair of engineering and scientific instruments; and research and experimental development on environment and clean technologies.

The establishment of the abovementioned subsidiary is not expected to have any material impact on the net tangible assets and earnings per share of the Group for the financial year ending 31 December 2018.

None of the directors or substantial shareholders of the Company have any interest, direct or indirect, in the abovementioned transaction save for their shareholdings in the Company.

BY ORDER OF THE BOARD

Vincent Lim Hui Eng
Executive Chairman and Chief Executive Officer
17 April 2018