

**PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE
– DESPATCH OF CIRCULAR**

The Board of Directors ("**Directors**") of BH Global Corporation Limited (the "**Company**", and together with its subsidiaries, the "**Group**") refers to the Company's announcements dated 28 September 2018 and 13 December 2018 in relation to the Rights Issue (the "**Rights Issue Announcements**"). Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meaning as ascribed to them in the Rights Issue Announcements.

Further to the Rights Issue Announcements, the Board wishes to announce that the Company has today despatched a circular dated 19 December 2018 (the "**Circular**") relating to the Rights Issue and to seek the approval of shareholders of the Company (the "**Shareholders**") for the Rights Issue at the extraordinary general meeting of the Company (the "**EGM**").

The Circular contains, *inter alia*, (i) the notice of the EGM to be held on 3 January 2019 at 10 a.m. at 8 Penjuru Lane, Singapore 609189, together with the proxy form; and (ii) details of the ordinary resolution in relation to the Rights Issue to be tabled at the EGM.

Shareholders who have not received the Circular within seven days (7) from the date of this announcement should contact the share registrar of the Company at the following address:

Tricor Barbinder Share Registration Services
(a division of Tricor Singapore Pte Ltd)
80 Robinson Road
#11-02
Singapore 068898

A copy of the Circular is available at the websites of the SGX-ST and the Company at www.sgx.com and www.bhglobal.com.sg respectively. Shareholders are advised to read the Circular carefully.

BY ORDER OF THE BOARD

Vincent Lim Hui Eng
Executive Chairman and Chief Executive Officer
19 December 2018