

**PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE  
– NOTICE OF BOOKS CLOSURE DATE**

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**1. INTRODUCTION**

The board of directors (the “**Board**”) of BH Global Corporation Limited (“**Company**”) refers to the announcements made by the Company on 28 September 2018, 13 December 2018, 19 December 2018 and 3 January 2019 and the circular to the shareholders of the Company (“**Shareholders**”) dated 19 December 2018 (“**Circular**”), relating to the renounceable non-underwritten rights issue (the “**Rights Issue**”) of up to 179,999,992 Rights Shares at an issue price of S\$0.085 for each Rights Share, on the basis of three (3) Rights Shares for every two (2) existing Shares held by Entitled Shareholders as at the Books Closure Date, fractional entitlements to be disregarded.

Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings as ascribed to them in the Circular.

**2. NOTICE OF BOOKS CLOSURE DATE**

**NOTICE IS HEREBY GIVEN** that the Register of Members and the transfer books of the Company will be closed at 5.00 p.m. on 17 January 2019 (“**Books Closure Date**”) for the purpose of determining the provisional allotments of Rights Shares of Entitled Shareholders under the Rights Issue.

In respect of holders of Taiwan Depository Receipts (“**TDR holders**”), kindly note that the register of the TDR holders maintained by the Taiwan Depository & Clearing Corporation will be closed on 21 January 2019.

**3. ELIGIBILITY OF SHAREHOLDERS TO PARTICIPATE IN THE RIGHTS ISSUE**

**3.1 Entitled Shareholders**

Entitled Shareholders will be at liberty to accept, decline, or otherwise renounce, in part or in whole, or, in the case of Entitled Depositors only, trade their provisional allotments of Rights Shares on the SGX-ST during the provisional allotment trading period prescribed by the SGX-ST and will be eligible to apply for additional Rights Shares in excess of their provisional allotments under the Rights Issue.

**(a) Entitled Depositors**

Entitled Depositors will be provisionally allotted the Rights Shares on the basis of the number of Shares standing to the credit of their Securities Accounts with CDP as at 5.00 p.m. on the Books Closure Date.

To be Entitled Depositors, Depositors must have registered addresses in Singapore with CDP as at the Books Closure Date, or if they have registered addresses outside Singapore, they must provide CDP at 9 North Buona Vista Drive, #01-19/20 The Metropolis, Singapore 138588 with registered addresses in Singapore for the service of notices and documents, not later than 5:00 p.m. (Singapore time) on the date being three (3) Market Days prior to the Books Closure Date, in order to receive their provisional allotments of Rights Shares.

(b) Entitled Scripholders

Entitled Scripholders will be provisionally allotted Rights Shares on the basis of the number of Shares held by them as stated in the Register of Members of the Company as at 5.00 p.m. on the Books Closure Date.

To be Entitled Scripholders, Scripholders must have registered addresses in Singapore with the Company as at the Books Closure Date, or if they have registered addresses outside Singapore, must provide the Share Registrar, Tricor Barbinder Share Registration Services (a division of Tricor Singapore Pte Ltd), 80 Robinson Road, #11-02, Singapore 068898, with registered addresses in Singapore for the service of notices and documents, not later than 5:00 p.m. (Singapore time) on the date being three (3) Market Days prior to the Books Closure Date, in order to receive their provisional allotments of Rights Shares.

3.2 Foreign Shareholders

For practical reasons and in order to avoid any violation of the securities legislation applicable in countries other than Singapore, the Offer Information Statement and its accompanying documents will not be despatched to Foreign Shareholders. Foreign Shareholders who wish to be eligible to participate in the Rights Issue may provide a Singapore address by notifying in writing the Share Registrar, Tricor Barbinder Share Registration Services (a division of Tricor Singapore Pte Ltd), 80 Robinson Road, #11-02, Singapore 068898 or the CDP at 9 North Buona Vista Drive, #01-19/20 The Metropolis, Singapore 138588, as the case may be, not later than three (3) Market Days before the Books Closure Date.

The Offer Information Statement and its accompanying documents will also not be despatched to persons purchasing the provisional allotments of Rights Shares through the book-entry (scripless) settlement system if their registered addresses with CDP are outside Singapore (the "**Foreign Purchasers**"). Foreign Purchasers who wish to accept the provisional allotments of Rights Shares credited to their Securities Accounts should make the necessary arrangements with their Depository Agents or stockbrokers in Singapore.

**BY ORDER OF THE BOARD**

Vincent Lim Hui Eng  
Executive Chairman and Chief Executive Officer  
3 January 2019