

14 May 2020

**ANNUAL AND EXTRAORDINARY GENERAL MEETINGS
TO BE HELD BY WAY OF ELECTRONIC MEANS ON FRIDAY, 5 JUNE 2020**

Dear Shareholders

Due to the current COVID-19 restriction orders in Singapore and related safe distancing measures, the Annual General Meeting (“**AGM**”) and Extraordinary General Meeting (“**EGM**”) of the Company will be held by electronic means pursuant to the COVID-19 (Temporary Measures) (Alternative Arrangements for Meetings for Companies, Variable Capital Companies, Business Trusts, Unit Trusts and Debenture Holders) Order 2020.

NOTICE OF MEETINGS AND ACTION REQUIRED ON PROXY FORMS

Printed copies of the Notice of AGM, Notice of EGM, and the respective proxy forms are enclosed with this letter. The enclosed documents, and the **Company’s Circular to Shareholders** in relation to the resolutions to be tabled at the EGM have also been made available by electronic means via publication on the Company’s website at the URL <https://www.bhglobal.com.sg>, as well as on the SGX website at the URL <https://www.sgx.com/securities/company-announcements>.

The Annual Report 2019 has been sent to shareholders on 15 April 2020. It is also available for download on the Company’s website at the URL <https://www.bhglobal.com.sg>, as well as on the SGX website at the URL <https://www.sgx.com/securities/company-announcements>.

Shareholders will not be able to attend the AGM and EGM in person. A shareholder (whether individual or corporate) must appoint the Chairman of the AGM and EGM as his/her/its proxy to attend, speak and vote on his/her/its behalf at the AGM and EGM in accordance with the instructions set out in the proxy forms if such shareholder wishes to exercise his/her/its voting rights at the AGM and EGM. Please take note of the instructions and closing dates for submission set out in the proxy forms.

CPF or SRS investors who wish to appoint the Chairman of the AGM and EGM as proxy should approach their respective CPF Agent Banks or SRS Operators to submit their votes by 5.00 p.m. on 26 May 2020.

PRE-REGISTRATION TO ATTEND THE AGM AND EGM VIA ELECTRONIC MEANS

Shareholders who wish to observe and/or listen to the AGM and EGM proceedings via live audio-visual webcast or live audio-only stream will need to pre-register by accessing the Company’s website at the URL <https://www.bhglobal.com.sg> no later than 10.00am on 2 June 2020. Authenticated shareholders will receive an electronic mail notification 24 hours before the commencement of the AGM and EGM, with an URL link and password which they can use to access the live audio-visual webcast and live audio-only stream at 10.00am on 5 June 2020. Shareholders who do not receive the Confirmation Email by 12:00 p.m. on 4 June 2020, but have registered by the 2 June 2020 deadline should contact our Share Registrar, Tricor Barbinder Share Registration Services (a division of Tricor Singapore Pte. Ltd.) at +65 6236 3550 or +65 6236 3555.

BH GLOBAL CORPORATION LTD

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SUBMISSION OF QUESTIONS

Shareholders will not be able to ask questions during the live audio-visual webcast and live audio-only stream of the AGM and EGM proceedings. Shareholders can submit their questions in advance by entering your questions in the "Q&A" field when completing the pre-registration accessible on the Company's website at the URL <https://www.bhglobal.com.sg>, or by sending an email to ir@bhglobal.com.sg, no later than 10.00 am on 26 May 2020. When writing in via electronic mails, please ensure that you include your full name, identification numbers, email address and contact phone numbers. The Company seeks shareholders' understanding that questions received without information that allows verification of the shareholders' identity, or questions received later than 10.00am on 26 May 2020, may not be addressed.

We thank you for your kind understanding and patience during this health crisis. We trust that you will continue to practice social distancing and stay safe.

Vincent Lim Hui Eng
Executive Chairman and Chief Executive Officer
BH GLOBAL CORPORATION LIMITED

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