

APPLICATION TO EXIT FROM THE WATCH-LIST BASED ON THE CRITERIA SET OUT IN RULE 1314 OF THE LISTING MANUAL

The Board of Directors (the “**Board**”) of BH Global Corporation Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to the previous announcements released by the Company on 2 June 2017, 30 April 2020 and 12 June 2020 (the “**Previous Announcements**”). Unless otherwise defined, all capitalised terms shall bear the same meaning as set out in the Previous Announcements.

The Board is pleased to announce that the Company has, today, submitted an application to the SGX-ST to exit the Watch-List based on the criteria set out in Rule 1314 of the Listing Manual. As announced in the Previous Announcements, the Company has up till 4 June 2021 to exit the SGX-ST Watch-List. The Company will update shareholders in due course as to the results of its application.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company. Shareholders and potential investors should note that there is no certainty or assurance as to the outcome of the application to exit the Watch-List. Shareholders and potential investors are advised to read all further announcements by the Company carefully and to consult their stockbrokers, bank managers, solicitors or other professional advisers if they have any doubt about the actions they should take.

BY ORDER OF THE BOARD

Vincent Lim Hui Eng
Executive Chairman and Chief Executive Officer

28 August 2020