
LIQUIDATION AND STRIKING-OFF OF SUBSIDIARIES

The Board of Directors (“**Board**”) of BH Global Corporation Limited (“**Company**”) and, together with its subsidiaries, “**Group**”) wishes to announce that the following Group’s subsidiaries has commenced liquidation or will be struck off following the Group’s re-structuring exercises: -

Subsidiaries	Principal Activities
1. Blue Sky Ecotech (Incorporated in Taiwan) – liquidation process has commenced	Manufacturing and repair of other special purpose machinery
*2. One BHG Pte. Ltd. (Incorporated in Singapore) – to be struck off	Manufacturing and repair of other special purpose machinery
3. Genesis Environtech Pte. Ltd. (Incorporated in Singapore) – to be struck off	Manufacturing and repair of other special purpose machinery

All the above subsidiaries are dormant companies.

*With the above strike-off, the shares in BOS Offshore & Marine Pte Ltd (the indirect wholly owned subsidiary of the Company) and BOS Marine Offshore Engineering Corporation (the indirect 35%-owned associated company of the Company), which are held by One BHG Pte Ltd, are to be transferred to the Company.

The dissolutions or striking-off of the aforesaid subsidiaries are not expected to have any material impact on the consolidated net tangible assets and earnings per share of the Group for the financial year ending 31 December 2024.

BY ORDER OF THE BOARD

Vincent Lim Hui Eng
Executive Chairman and Chief Executive Officer

3 January 2024