



(Company Registration No: 200404900H)

VOLUNTARY WINDING-UP OF THE COMPANY'S SUBSIDIARY

The Board of Directors ("**Board**") of BH Global Corporation Limited (the "**Company**" and together with its subsidiaries, the "**Group**") wishes to announce that the Omnisense Systems Pte Ltd ("**OMS**"), a subsidiary in which the Company holds 75.7% of its issued and paid-up share capital, has passed a members special resolution to commence voluntary winding-up, as OMS cannot by reason of its liabilities continue its business.

OMS is engaged in the business of manufacture and repair of engineering and scientific instruments, and wholesale of medical, professional, scientific and precision equipment.

Pursuant to the passing of the aforesaid resolution, Benedict Ong, a licensed insolvency practitioner c/o A Garanzia LLP, has been appointed as provisional liquidator to the winding up of OMS.

The voluntary winding-up is not expected to have any material impact on the net tangible assets per share or earnings per share of the Group for the current financial year ending 31 December 2025.

Save for their directorship or shareholding interests in the Company, and their appointment as directors of OMS, none of the Directors or controlling shareholders of the Company has any interest, direct or indirect, in the voluntary winding-up of OMS.

The Company will continue to keep shareholders updated and will make further announcements when there are material developments in respect of the winding-up or when appropriate from time to time.

Shareholders and potential investors of the Company are advised to read this announcement and any further announcements released by the Company carefully. Shareholders and potential investors of the Company should exercise caution when trading in shares of the Company and where in doubt as to the action they should take, should consult their legal, financial, tax or other professional adviser(s) in a timely manner.

BY ORDER OF THE BOARD

Vincent Lim Hui Eng
Executive Chairman and Chief Executive Officer

24 January 2025