



(Company Registration No: 200404900H)

INCORPORATION OF INDIRECT SUBSIDIARY UNDER ASSOCIATE COMPANY

The Board of Directors of BH Global Corporation Limited (the “Group”) wishes to announce that its 37.30%-owned associate company, GL Lighting Holding Pte Ltd (“GLH”) has incorporated an indirect subsidiary, Yeong Long (KunShan) Co., Ltd (“KSYL”). KSYL is a wholly owned direct subsidiary of General Luminaire (KunShan) Co., Ltd (“KSGL”), while KSGL in turn is a wholly owned direct subsidiary of GLH.

KSYL has been incorporated with an initial paid-up capital of RMB3,000,000.

The principal activity of KSYL is in the design, manufacturing, wholesale and import/export of the following products: LED lighting products, optoelectronic products’ housing, aluminum material processing of aerospace products and products for marine industry.

The incorporation of KSYL was funded through the Group’s internal financial resources and is not expected to have any material impact on the earnings per share and the net tangible assets per share of the Group for the current financial year ended 31 December 2014.

Save for the directorships and shareholdings in the Group, none of the Directors or Controlling Shareholders or Substantial Shareholders of the Group has any interest, direct or indirect, in the incorporation of KSYL.

By Order of the Board

Alvin Lim Hwee Hong
Executive Chairman
Date: 29 January 2015