



(Company Registration No: 200404900H)

INCREASE IN PAID-UP CAPITAL OF SUBSIDIARY

The Board of Directors of BH Global Corporation Limited (the "Group") wishes to announce that the Group's 51% direct subsidiary, Gulf Specialty Steel Industries LLC ("GSSI"), has increased its paid-up share capital from OMR4,280,000 to OMR4,780,000. The Group's share of the increase in investment is OMR255,000 and its shareholding in GSSI remains unchanged at 51%. This investment is funded through internal resources.

None of the Directors and controlling shareholders of the Group has any interest, directly or indirectly, in the aforesaid transaction, save for their shareholdings (if any) in the Group.

By Order of the Board

Alvin Lim Hwee Hong
Executive Chairman
Date: 26 November 2014