



(Company Registration No: 200404900H)

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## INCREASE IN THE ISSUED AND PAID-UP SHARE CAPITAL OF JOINT VENTURE COMPANY

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The Board of Directors of BH Global Corporation Limited (“BHG” or the “Group”) wishes to announce that its 49% joint venture company, Athena Dynamics Pte. Ltd. (“ADPL” or the “JV Company”), has increased its issued and paid-up share capital from S\$100 to S\$100,000.

The joint venture partners, comprising of the Group and Agape Ace Pte. Ltd. (“AAPL”), will subscribe for the new shares in the capital of the ADPL in the breakdown as follows:

Shareholder	Pre-JV Paid-Up Capital of JV Company	Number of New Shares	Increase in Paid-Up Capital of JV Company	Total Paid-Up Capital of JV Company	Final Shareholding % in JV Company
BHG	S\$49	48,951	S\$48,951	S\$49,000	49%
AAPL	S\$51	50,949	S\$50,949	S\$51,000	51%

The Group's share of the capital increase is funded entirely through internal resources.

The transaction is not expected to have any material impact on the Group's net tangible asset and earnings per share for the financial year ending 31 December 2014.

Save for the directorships and shareholdings in the Group, none of the Directors or Controlling Shareholders or Substantial Shareholders of the Group has any interest, direct or indirect, in the abovementioned transaction.

By Order of the Board

Vincent Lim Hui Eng  
Chief Executive Officer  
Date: 13 October 2014