



(Company Registration No: 200404900H)

INCREASE OF SHAREHOLDING IN ASSOCIATE COMPANY

The Board of Directors of BH Global Corporation Limited (the “Group”) refers to its previous announcement dated 12 June 2014 on its entry into an agreement for additional investment in its 31.25%-owned Singapore associate, GL Lighting Holding Pte. Ltd. (“GLH”), and wishes to announce that the Group has purchased an additional 6.05% equity interest, comprising 66,000 existing ordinary shares from General Luminaire Co., Ltd, in the capital of GLH for a cash consideration of US\$1,000,000. Subsequent to the above transaction, GLH will become a 37.30%-owned associate of the Group.

The acquisition of shares in GLH was funded through the Group’s internal financial resources and bank borrowings and is not expected to have any material impact on the earnings per share and the net tangible assets per share of the Group for the current financial year ending 31 December 2014.

Save for the directorships and shareholdings in the Company, none of the Directors or Controlling Shareholders or Substantial Shareholders of the Company has any interest, direct or indirect, in the abovementioned transaction.

By Order of the Board

Alvin Lim Hwee Hong
Executive Chairman
Date: 22 December 2014