

## REPL::Rights::Voluntary

## Issuer &amp; Securities

<b>Issuer/ Manager</b>	BH GLOBAL CORPORATION LIMITED
<b>Security</b>	BH GLOBAL CORPORATION LIMITED - SG1CF8000003 - BQN

## Announcement Details

<b>Announcement Title</b>	Outcome of Regulatory Review
<b>Date &amp; Time of Broadcast</b>	03-Jan-2019 20:13:27
<b>Status</b>	Replacement
<b>Corporate Action Reference</b>	SG180928RHDIBDDU
<b>Submitted By (Co./ Ind. Name)</b>	Vincent Lim Hui Eng
<b>Designation</b>	Executive Chairman and Chief Executive Officer
<b>Event Status</b>	Pending Record Date Announcement
<b>Underwritten</b>	No
<b>Shareholders' Approval Required?</b>	Yes
<b>Shareholders' Approval Obtained</b>	Yes
<b>Foreign Shareholder Eligibility</b>	No
<b>Attachment for Intent</b>	
BHG_Rights_Issue28Sept2018.pdf	

## Event Narrative

<b>Narrative Type</b>	<b>Narrative Text</b>
Additional Text	PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE.

## Dates

<b>Record Date and Time</b>	17/01/2019 17:00:00
<b>Ex Date</b>	16/01/2019
<b>Attachment for Record Date</b>	
BHG_Notice_BCD_3Jan2019.pdf	

## Rights Details

<b>Security Not Found?</b>	No
<b>Renounceable</b>	Yes
<b>Rights Security Distribution Ratio- Underlying</b>	2
<b>Rights Security Distribution Ratio- Rights Security</b>	3

## Option Exercise

<b>Issue Price (Per Rights)</b>	SGD 0.085
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Disbursed Security				
ISIN	Name	Security Type	Distribution Ratio-Rights	Distribution Ratio-Disbursed
SG1CF8000003	BH GLOBAL CORPORATION LIMITED	Ordinary Share	1	1

**Renounceable Conditions**

<b>Allow Over Subscription</b>	Yes
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<b>Attachments</b>	<p><a href="#">BHG_AIP_13Dec2018.pdf</a></p> <p><a href="#">BHG_Rights_Issue28Sept2018.pdf</a></p> <p><a href="#">BHG_Notice_BCD_3Jan2019.pdf</a></p> <p>Total size =307K</p>
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<b>Related Announcements</b>	<p><a href="#">13/12/2018 19:05:19</a></p> <p><a href="#">28/09/2018 17:23:03</a></p>
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